



The G7 Research Group at the Munk School of Global Affairs and Public Policy at Trinity College in the University of Toronto presents the

2019 G7 Biarritz Summit Second Interim Compliance Report

27 August 2019 — 3 June 2020

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"We have meanwhile set up a process and there are also independent institutions monitoring which objectives of our G7 meetings we actually achieve. When it comes to these goals we have a compliance rate of about 80%, according to the University of Toronto. Germany, with its 87%, comes off pretty well. That means that next year too, under the Japanese G7 presidency, we are going to check where we stand in comparison to what we have discussed with each other now. So a lot of what we have resolved to do here together is something that we are going to have to work very hard at over the next few months. But I think that it has become apparent that we, as the G7, want to assume responsibility far beyond the prosperity in our own countries. That's why today's outreach meetings, that is the meetings with our guests, were also of great importance."

Chancellor Angela Merkel, Schloss Elmau, 8 June 2015

G7 summits are a moment for people to judge whether aspirational intent is met by concrete commitments. The G7 Research Group provides a report card on the implementation of G7 and G20 commitments. It is a good moment for the public to interact with leaders and say, you took a leadership position on these issues — a year later, or three years later, what have you accomplished?

Achim Steiner, Administrator, United Nations Development Programme, in G7 Canada: The 2018 Charlevoix Summit



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1. Digital Economy: Digital Infrastructure

"Enabling the necessary digital infrastructure in order to reduce the digital gap and inequality, including in isolated countries and regions that are excluded or underserved."

Biarritz Declaration for the G7 and Africa Partnership: Annex II Digital Transformation in Africa

Assessment

	No Compliance	Partial Compliance	Full Compliance
Canada			+1
France		0	
Germany			+1
Italy		0	
Japan		0	
United Kingdom			+1
United States	-1		
European Union			+1
Average		+0.38 (69%)	

Background

At the 2000 Okinawa Summit, the leaders agreed to the Okinawa Charter on Global Information Society, which recognized the need to seize opportunities created from Information and Communication Technologies (ICT). The leaders recognized the need to "bridge the digital divide" by providing universal and "affordable" internet access for underserved and "under-privileged" populations. The Okinawa Summit marked the first time digital infrastructure, and addressing the digital gap was in the G7 agenda.

At the 2011 Deauville Summit, the leaders recognized the internet as unique information resource for education, to conduct commerce, drive innovation and to improve efficiency.³ The leaders recognized the internet as a multi-stakeholder issue and noted broadband internet access as an "essential infrastructure" to enable participation in the digital economy.⁴ The leaders also acknowledged the importance of "enhanced access to the Internet" for developing countries to ensure equal opportunities for all.⁵

At the 2016 Ise-Shima Summit, G7 leaders agreed to the G7 Principles and Actions on Cyber that promoted the importance of digital innovations to maximize economic growth in the 21st century.⁶ The leaders recognized the potential of digital technology to improve quality of life, enable innovation and achieve progress on the 2030 Agenda for Sustainable Development.⁷ The G7 leaders

² Okinawa Charter on Global Information Society, G7 Information Centre (Toronto) 22 July 2000. Access Date: 15 October 2019. http://www.g7.utoronto.ca/summit/2000okinawa/gis.htm

¹ G8 Communiqué Okinawa 2000, G7 Information Centre (Toronto) 23 July 2000. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2000okinawa/finalcom.htm

³ G8 Declaration: Renewed Commitment for Freedom and Democracy, G7 Information Centre (Toronto) 27 May 2011. Access Date: 15 October 2019. http://www.g7.utoronto.ca/summit/2011deauville/2011-declaration-en.html#internet ⁴ G8 Declaration: Renewed Commitment for Freedom and Democracy, G7 Information Centre (Toronto) 27 May 2011. Access Date: 15 October 2019. http://www.g7.utoronto.ca/summit/2011deauville/2011-declaration-en.html#internet ⁵ G8 Declaration: Renewed Commitment for Freedom and Democracy, G7 Information Centre (Toronto) 27 May 2011. Access Date: 15 October 2019. http://www.g7.utoronto.ca/summit/2011deauville/2011-declaration-en.html#internet ⁶ G7 Principles and Actions on Cyber, G7 Information Centre (Toronto) 27 May 2016. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2016shima/cyber.html

⁷ G7 Principles and Actions on Cyber, G7 Information Centre (Toronto) 27 May 2016. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2016shima/cyber.html

committed to supporting measures against the malicious use of cyberspace to protecting privacy and data protection, promoting digital innovation through enabling transparent policy and legal frameworks through ICT standards and to bridge digital divides through ensuring universal and high quality access to ICT.8 Also, the leaders acknowledged the Charter of the Digitally Connected World, which emphasized the role of ICT to enable connectivity and to become a driver of social activities and source of economic growth.9

At the 2017 Taomina Summit, G7 leaders recognized the opportunity posed by the Next Production Revolution to improving competitiveness and boosting economic growth through innovation development. The leaders noted the importance of reshaping existing production systems to allow people from all sectors to reap the benefits from innovation and digitalization and to enhance opportunities for all, including women to pursue careers in science, technology, engineering and mathematics. In

At the 2018 Charlevoix Summit, G7 leaders recognized the threats posed by digital technologies through malicious misuse of information.¹² The leaders recognized the importance to directly engage with internet service providers and social media platforms to improving transparency to prevent illegal use of personal data and breaches of privacy.¹³

At the 2019 Biarritz Summit, G7 leaders recognized the G7 and Africa Partnership. This partnership which committed strong support to reduce the digital divide.¹⁴ The leaders recognized the role for digital transformation to "boost economic growth and industrialization, alleviate poverty and improve lives."¹⁵ The Digital Transformation in Africa declaration recognized the role of digital technology to drive innovation, economic growth and job creation in different sectors of the economy.¹⁶ G7 leaders recognized the underlying role of digitalization to maximize the work done in other sectors including in health, energy, transport, agriculture, education in line with good governance and development policies and programs. To that end, G7 leaders recognized the importance of "accessible, secure and reliable internet" to reducing digital gaps and reducing inequalities.¹⁷ The leaders also noted that women and girls especially in rural communities are most

⁸ G7 Principles and Actions on Cyber, G7 Information Centre (Toronto) 27 May 2016. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2016shima/cyber.html

⁹ Charter for the Digitally Connected World, G7 Information Centre (Toronto) 30 April 2016. Access Date: 15 October 2019. http://www.g7.utoronto.ca/ict/2016-ict-charter.html

¹⁰ G7 Taormina Leaders' Communiqué, G7 Information Centre (Toronto) 27 May 2017. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2017taormina/communique.html

¹¹ G7 Taormina Leaders' Communiqué, G7 Information Centre (Toronto) 27 May 2017. Access Date: 5 November 2019. http://www.g7.utoronto.ca/summit/2017taormina/communique.html

¹² Charlevoix Commitment on Defending Democracy from Foreign Threats, G7 Information Centre (Toronto) 9 June 2018. Access Date: 7 November 2019. http://www.g7.utoronto.ca/summit/2018charlevoix/democracy-commitment.html

¹³ Charlevoix Commitment on Defending Democracy from Foreign Threats, G7 Information Centre (Toronto) 9 June 2018. Access Date: 7 November 2019. http://www.g7.utoronto.ca/summit/2018charlevoix/democracy-commitment.html

¹⁴ Biarritz Declaration for a G7 & Africa Partnership, G7 Information Centre (Toronto) 26 August 2019. Access Date: 15 October 2019. http://www.g7.utoronto.ca/summit/2019biarritz/biarritz-declaration-africa-partnership.html

¹⁵ Digital Transformation in Africa, G7 Information Centre (Toronto) 26 August 2019. Access Date: 15 Oct. 19. http://www.g7.utoronto.ca/summit/2019biarritz/digital-transformation.html

¹⁶ Digital Transformation in Africa, G7 Information Centre (Toronto) 26 August 2019. Access Date: 15 Oct. 19. http://www.g7.utoronto.ca/summit/2019biarritz/digital-transformation.html

¹⁷ Digital Transformation in Africa, G7 Information Centre (Toronto) 26 August 2019. Access Date: 15 Oct. 19. http://www.g7.utoronto.ca/summit/2019biarritz/digital-transformation.html

likely to be affected by the digital divide and underlined the need to address specific situations in fragile regions of the Sahel, Horn of Africa and Lake Chad regions.¹⁸

Commitment Features

Within this framework of digital infrastructure and reducing digital divides, "enabling" is understood as supporting and providing support to make the necessary steps required to build and run digital infrastructure. This support can be in various forms such as through financial, technical or other measures of support.

"Digital infrastructure" is understood as the basic physical and organizational structures and facilities needed for the operation of the internet. This includes all forms of digital infrastructure supported or developed by G7 members that support the access of digital information or the functions of the internet. Examples of supporting digital infrastructure can include financing installation of fixed and mobile infrastructure, fibre optic cables, mobile broadcasting stations, cell towers and terminal facilities used for interconnections.

The terms "digital inequality," "digital gap" and "digital divide" are used interchangeably. The Organisation for Economic Co-operation and Development's glossary of statistical terms defines digital divide as "the gap between individuals, households, businesses and geographic areas at different socio-economic levels with regard to both their opportunities to access information and communication technologies (ICTs) and to their use of the Internet for a wide variety of activities." ¹⁹ Moreover, digital divides can reflect various differences both among and within countries with regard to access to digital resources. ²⁰ Examples of initiatives to reduce the digital divide include the financing or provision of subsidies, gifts or grants that use digital infrastructure to support the learning or reduction of digital gaps.

"Underserved" refers to groups that have been inadequately provided with a service of a facility. In this context, it refers to sub-Saharan African countries. Lack of access to digital infrastructure for individuals in these countries and regions can be due to a wide range of barriers including financial or physical accessibility, educational accessibility or other forms of barriers, all contributing to widen the digital divide. As this commitment was made in the Biarritz Declaration for the G7 and Africa Partnership: Annex II Digital Transformation in Africa, this report analysis G7 efforts to enable digital infrastructure in Africa's isolated and underserved countries and regions.

"Isolated" refers to countries that are geographically, or infrastructurally separate. For compliance, isolated countries will be those within regions of the Sahel, Sahara, Savanna, Ethiopian Highlands and Swahili Coast. Isolated countries for compliance include Algeria, Angola, Benin, Botswana, Burkina Faso, Burundi, Cameroon, Central African Republic, Chad, Comoros, Cote d'Ivoire, Egypt, Eritrea, Ethiopia, Ghana, Guinea, Kenya, Liberia, Libya, Malawi, Mali, Mauritania, Mozambique, Niger, Nigeria, Rwanda, Senegal, Sierra Leone, Somalia, South Africa, South Sudan, Sudan, Tanzania, Togo, Tunisia, Uganda, Zambia and Zimbabwe. Sahel region countries include, Algeria, Burkina Faso, Cameroon, Central African Republic, Chad, Eritrea, Ethiopia, Mali, Mauritania, Niger Nigeria, Senegal, South Sudan, Sudan. Sahara region countries include Algeria, Chad, Egypt, Libya, Mali, Mauritania, Niger, Sudan and Tunisia. Savanna region countries include Angola, Benin, Botswana, Burundi, Cameroon, Central African Republic, Cote d'Ivoire, Ghana, Guinea, Kenya, Liberia, Malawi, Mozambique, Nigeria, Rwanda, Sierra Leonne, South Africa, Tanzania, Togo, Uganda, Zambia and

¹⁸ Digital Transformation in Africa, G7 Information Centre (Toronto) 26 August 2019. Access Date: 15 Oct. 19. http://www.g7.utoronto.ca/summit/2019biarritz/digital-transformation.html

¹⁹Glossary of Statistical Terms - Digital Divide, OECD (Paris), 5 August 2002. Access Date: 15 October 2019. https://stats.oecd.org/glossary/detail.asp?ID=4719

²⁰Glossary of Statistical Terms - Digital Divide, OECD (Paris), 5 August 2002. Access Date: 15 October 2019. https://stats.oecd.org/glossary/detail.asp?ID=4719

Zimbabwe. Ethiopian Highland countries include Eretria and Ethiopia. Countries in the Swahili Coast region include Comoros, Kenya, Mozambique, Somalia and Tanzania.

To achieve full compliance, G7 members must take steps to enable digital infrastructure in an African region and take steps to enable digital infrastructure in an excluded or underserved African region or country. Actions must be taken in multiple countries in the African regions to achieve a score of full compliance and must be inclusive of at least two separate actions.

If a G7 member takes action to take steps to enable digital infrastructure in an African region or take steps to enable digital infrastructure in an excluded or underserved African region or country, a score of 0 or partial compliance will be assigned.

A score of no compliance will also be awarded if a G7 member takes no action to either of the two thresholds of the commitment.

Note: Actions taken between 13 April and 3 June 2020 have been included in this report but were not included in the version sent out for stakeholder feedback.

Scoring Guidelines

-1	G7 member does NOT take steps to enable digital infrastructure in an African region OR take steps to enable digital infrastructure in an excluded or underserved African region or country.
0	G7 member takes steps to enable digital infrastructure in an African region OR to enable digital infrastructure in an excluded or underserved African region or country.
+1	G7 member takes steps to enable digital infrastructure in an African region AND takes steps to enable digital infrastructure in an excluded or underserved African region or country.

Compliance Director: Joe Wu Lead Analyst: Priscilla Layarda

Canada: +1

Callaua. T.

Canada has fully complied with its commitment to enable digital infrastructure by enabling digital infrastructure in an African region and in one isolated/excluded/underserved country.

On 27 August 2019, a funding partnership of CAD6.7 million was signed by Sustainable Development Technology Canada owned by the Canadian Federal government and Ecopia Tech to digitally map the SubSaharan African Region.²¹ The project intends to promote data-driven decisions in African countries in areas including the environment, economy, health care and vaccination, and infrastructure.²² The project expects a total of 38 million kilometres of roads, 342 million buildings and 582 million hectares of forest to be included in the digital map.²³

On 10 February 2020, during a visit to Addis Ababa, Ethiopia, Prime Minister Justin Trudeau announced that Canada will support the growth of small and medium-sized businesses and

²² Sub-Saharan Africa: Canada funds first digital map for renewables, Smart Energy International (Rondebosch) 27 August 2019. Access Date: 09 December 2019. https://www.smart-energy.com/industry-sectors/business-finance-regulation/sub-saharan-africa-canada-funds-first-digital-map-for-renewables/

²¹ Sub-Saharan Africa: Canada funds first digital map for renewables, Smart Energy International (Rondebosch) 27 August 2019. Access Date: 09 December 2019. https://www.smart-energy.com/industry-sectors/business-finance-regulation/sub-saharan-africa-canada-funds-first-digital-map-for-renewables/

Sustainable Development Technology Canada Funds Ecopia Tech Corporation to Map All of Sub-Saharan Africa, Financial Post (Toronto): 22 August 2019. Access Date: 21 April 2020. https://business.financialpost.com/pmn/press-releases-pmn/business-wire-news-releases-pmn/sustainable-development-technology-canada-funds-ecopia-tech-corporation-to-map-all-of-sub-saharan-africa

entrepreneurs particularly those owned by youth and women in Ethiopia.²⁴ Canada will provide CAD12.9 million to the Digital Opportunity Trust and CAD8.5 million to RENEW (an impact investment firm) to support Ethiopian Youth with digital solutions and technology.²⁵

Canada has taken actions to enable the development digital infrastructure in one African region and an action enabling digital infrastructure in one isolated/excluded/underserved country.

Thus, Canada receives a score of +1.

Analyst: Omar Abdellatif

France: 0

France has partially complied with its commitment to enable digital infrastructure, by enabling digitial infrastructure in an African region but not in an isolated/excluded/underserved country.

On 9 December 2019, France announced that it had created a EUR15 million seed fund to expand Africa's "digital ecosystem." This fund seek to help small and medium enterprises in 45 African countries which lacks funding. The Agence Française de Développement (AfD) will be running this initiative. Each emerging start-up can receive a maximum of EUR300,000 via "AFD's local partners."

On 9 April 2020, France approved financial donations to the "COVID-19 – Health in Common" initiative, which collected EUR1.2 billion to help vulnerable countries address the short-term health and economic challenges that posed by the pandemic.³⁰

On 30 April 2020, the French National Research Agency pledged EUR20 million in funding for research and innovation projects "coordinated by a higher education establishment in an African country and one or more French establishments." This initiative is made open to 18 African countries, namely "Benin, Burkina Faso, Burundi, Central African Republic, Chad, Comoros,

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²⁴ Canada working with partners in Africa to advance shared priorities, Prime Minister of Canada (Addis Ababa) 10 February 2020. Access Date: 09 March 2020. https://pm.gc.ca/en/news/backgrounders/2020/02/10/canada-working-partners-africa-advance-shared-priorities

²⁵ Canada working with partners in Africa to advance shared priorities, Prime Minister of Canada (Addis Ababa) 10 February 2020. Access Date: 09 March 2020. https://pm.gc.ca/en/news/backgrounders/2020/02/10/canada-working-partners-africa-advance-shared-priorities

²⁶ AFD Group: Driver For African Start-Ups, Agence française de développement (AFD) (Paris). 09 December 2019. Access Date: 10 December 2019. https://www.afd.fr/en/afd-group-driver-african-start-ups

²⁷ AFD Group: Driver For African Start-Ups, Agence française de développement (AFD) (Paris). 09 December 2019. Access Date: 10 December 2019. https://www.afd.fr/en/afd-group-driver-african-start-ups

²⁸ AFD: Towards A World In Common, Agence française de développement (AFD) (Paris). Access Date: 10 December 2019. https://www.afd.fr/en

²⁹ AFD Group: Driver For African Start-Ups, Agence française de développement (AFD) (Paris). 09 December 2019. Access Date: 10 December 2019. https://www.afd.fr/en/afd-group-driver-african-start-ups

³⁰ France Launches, via AFD, The "Covid-19 – Health in Common" Initiative to Support African Countries (9 April 2020), AFD (Paris). 9 April 2020. Access Date: 3 June 2020. https://www.afd.fr/en/actualites/france-launches-afd-covid-19-health-common-initiative-support-african-countries.

³¹ Press release – Launch of the Partnerships with African Higher Education (PEA) programme: France strengthens its support to African universities, France Diplomacy (Paris). 30 April 2020. Access Date: 3 June 2020. https://www.diplomatie.gouv.fr/en/french-foreign-policy/educational-cooperation/news/article/press-release-launch-of-the-partnerships-with-african-higher-education-pea.

Democratic Republic of the Congo, Djibouti, Ethiopia, Gambia, Guinea, Liberia, Madagascar, Mali, Mauritania, Niger, Senegal and Togo."³²

France has taken an action to foster digital infrastructure in an African region but has not taken specific actions to enable digital infrastructure in an isolated/excluded/underserved country.

Thus, France receives a score of 0.

Analyst: Mark Edwards

Germany: +1

Germany has fully complied with its commitment to enable digital infrastructure, by enabling ditigal infastructure in an African region and in multiple isolated/excluded/underserved countries.

On 30 October 2019, Germany held the 6th German-African Healthcare Forum, sponsored by the Federal Ministry for Economic Cooperation and Development (BMZ), where a "recurring theme" was "the need for support with IT-infrastructure."³³

On 18 November 2019, Germany announced the launch of seven flagship digital projects in Africa.³⁴ The BMZ announced an investment of EUR270 Million in over 200 digital projects across Africa.³⁵ Development Minister Gerd Müeller announced the launch of the Africa Cloud Initiative that will provide "e-learning opportunities to young people in remote and rural areas of Africa."³⁶ Other projects include the Digital Africa Initiative, with EUR150 million distributed between over 50 project to "strengthen good governance using internet-based public participation methods,"³⁷ the Make-IT Initiative that focuses on "supporting the digital start-up scene" in countries such as Kenya, Rwanda, Nigeria Ghana and Tunisia, ³⁸ and Digital Centres to provide technical expertise,

Press release – Launch of the Partnerships with African Higher Education (PEA) programme: France strengthens its support to African universities, France Diplomacy (Paris). 30 April 2020. Access Date: 3 June 2020. https://www.diplomatie.gouv.fr/en/french-foreign-policy/educational-cooperation/news/article/press-release-launch-of-the-partnerships-with-african-higher-education-pea.

³³African ministers meet German innovators and investors, Federal Ministry for Economic Cooperation and Development. 30 October 2019. Access Date: 10 December 2019.

shttp://health.bmz.de/events/Events_2019/african_ministers_meet_german_innovators_investors/index.html ³⁴ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 31 December 2019.

http://www.bmz.de/en/press/aktuelleMeldungen/2019/november/191118_pm_065_Minister-Mueller-announces-launch-of-Africa-Cloud-initiative/index.html

³⁵ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 31 December 2019.

 $http://www.bmz.de/en/press/aktuelleMeldungen/2019/november/191118_pm_065_Minister-Mueller-announces-launch-of-Africa-Cloud-initiative/index.html$

³⁶ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 31 December 2019.

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³⁷ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 10 December 2019.

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 $http://www.bmz.de/en/press/aktuelleMeldungen/2019/november/191118_pm_065_Minister-Mueller-announces-launch-of-Africa-Cloud-initiative/index.html$

information technology theory and digital entrepreneurship "under one roof."³⁹ To date, Digital Centres have been built in Tunisia, Senegal, Kenya, Ghana and Rwanda with the aim of enabling a "pan-African network."⁴⁰

On 26 November 2019, Chancellor Angela Merkel spoke about the necessity of "improv[ing] internet access and equal participation in the digital transformation."⁴¹

Germany has taken actions to enable digital infrastructure in the Africa region and in multiple isolated/excluded/underserved countries.

Thus, Germany receives a score of +1.

Analyst: Mark Edwards

Italy: 0

Italy has partially complied with its commitment to enable digital infrastructure in the Africa region and enable digital infrastructure in one isolated/excluded/underserved country.

On 13 December 2019, Italy's Vice-Minister of Foreign Affairs and International Cooperation, Emanuela Del Re, hosted an inaugural meeting of the South Africa-Italy Bilateral Consultations with the Deputy Minister of International Relations and Cooperation of South Africa, Alvin Botes. 42 Vice-Minister Del Re emphasized Italy's wish to enhance their relationship through investments and technologies. 43

On 13 February 2020, Vice-Minister Del Re attended a meeting regarding Africa and Cooperation with Josep Borrell, High Representative of the European Union for Foreign Affairs and Security Policy.⁴⁴ The meeting focused on digital technologies, Africa's "green transition," and growth and

³⁹ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 31 December 2019.

 $http://www.bmz.de/en/press/aktuelleMeldungen/2019/november/191118_pm_065_Minister-Mueller-announces-launch-of-Africa-Cloud-initiative/index.html$

⁴⁰ Minister Muller announces launch of Africa Cloud initiative, Federal Ministry for Economic Cooperation and Development. 18 November 2019. Access Date: 31 December 2019.

 $http://www.bmz.de/en/press/aktuelleMeldungen/2019/november/191118_pm_065_Minister-Mueller-announces-launch-of-Africa-Cloud-initiative/index.html$

⁴¹ Speech by Federal Chancellor Dr. Angela Merkel opening the 14th Annual Meeting of the Internet Governance Forum in Berlin on 26 November 2019, Federal Ministry on Economic Cooperation and Development. 26 November 2019. Access Date: 26 November 2019. https://www.bundesregierung.de/breg-en/search/speech-by-federal-chancellor-drangela-merkel-opening-the-14th-annual-meeting-of-the-internet-governance-forum-in-berlin-on-26-november-2019-1701494

⁴² Deputy Minister Botes to host Bilateral Consultations with his Italian counterpart, Department of Foreign Affairs (Pretoria). 30 October 2019. Access Date: 10 December 2019. http://www.dirco.gov.za/docs/2019/media1212.htm ⁴³ Del Re Attends Italy-South Africa Bilateral Political Consultations, Ministry of Foreign Affairs and International Cooperation (Rome). 13 December 2019. Access Date: 28 December 2019.

https://www.esteri.it/mae/en/sala_stampa/archivionotizie/retediplomatica/2019/12/del-re-a-consultazioni-politiche-bilaterali-italia-sudafrica.html

⁴⁴ Del Re in Brussels, meeting on Africa and Cooperation, Ministry of Foreign Affairs and International Cooperation (Rome). 13 February 2020. Access Date: 10 April 2019.

 $https://www.esteri.it/mae/en/sala_stampa/archivionotizie/comunicati/2020/02/del-re-a-bruxelles-riunione-su-africa-e-cooperazione.html$

employment.⁴⁵ Vice-Minister Del Re expressed Italy's desire for supporting Africa through these transitions.⁴⁶

Italy has taken action in enabling digital infrastructure in an isolated/excluded/underserved country, but has not taken a concrete action toward enabling digital infrastructure in another African country or region.

Thus, Italy receives a score of 0.

Analysts: Sophie Sondhelm and Priscilla Layarda

Japan: 0

Japan has partially complied with its commitment to enable digitial infrastructure, by enabling digital infrastructure in the Africa region, but not in an isolated/excluded/underserved country.

From 28 August to 30 August 2019, Japan co-hosted the Seventh Tokyo International Conference on African Development (TICAD7) with the United Nations, United Nations Development Programme, World Bank, and African Union (AU) Commission.⁴⁷ The conference was attended by "42 African leaders from 53 African countries, 52 development partner countries, 108 heads of international and regional organizations, and representatives of civil society and the private sector."⁴⁸ Japan pledged to assist the development of digital infrastructure in Africa through "develop[ing]5,000 highly skilled people for Science Technology and Innovation (STI) [including artificial intelligence] at Egypt-Japan University of Science and Technology (E-JUST) and Jomo Kenyatta University of Agriculture and Technology (JKUAT)."⁴⁹ E-JUST received 150 African students to develop their "information and communications technology (ICT) talents."⁵⁰ Other areas of cooperation include developing ICT talents through "supporting the development, operation and utilization of small satellites, including small satellites deployment from the Japanese Experiment module "kibo" of International Space Station and satellite data to solve social issues."⁵¹

Between 28 August and 31 August 2019, Prime Minister Shinzo Abe "held 47 meetings with leaders from 42 countries and the chair of the AU Commission, 3 heads of international organizations and 1 private invitee," while Foreign Minister Kono Taro "held 25 bilateral meetings with ministers of African countries and heads of international organizations." In one of the meetings on 29 August 2019 between Mr. Kono Taro and H. Dr. Unity Dow, Minister of Foreign Affairs and International

https://www.esteri.it/mae/en/sala_stampa/archivionotizie/comunicati/2020/02/del-re-a-bruxelles-riunione-su-africa-e-cooperazione.html

⁴⁵ Del Re in Brussels, meeting on Africa and Cooperation, Ministry of Foreign Affairs and International Cooperation (Rome). 13 February 2020. Access Date: 10 April 2019.

⁴⁶ Del Re in Brussels, meeting on Africa and Cooperation, Ministry of Foreign Affairs and International Cooperation (Rome). 13 February 2020. Access Date: 10 April 2019. https://www.esteri.it/mae/en/sala_stampa/archivionotizie/zcomunicati/2020/02/del-re-a-bruxelles-riunione-su-africa-e-cooperazione.html

⁴⁷ The Seventh Tokyo International Conference on African Development (TICAD7) (Yokohama, 28th - 30th August, 2019), Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/afr/af2/page25e_000274.html

⁴⁸ The Seventh Tokyo International Conference on African Development (TICAD7) (Yokohama, 28th - 30th August, 2019), Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/afr/af2/page25e 000274.html

⁴⁹ Summary of results, Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/files/000521256.pdf

⁵⁰ Summary of results, Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/files/000521256.pdf

⁵¹ Summary of results, Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/files/000521256.pdf

Cooperation of the Republic of Botswana,⁵² Japan expressed its support for Botswana "in expanding the use of the Japanese system of the digital terrestrial broadcasting that Botswana has adopted."⁵³

On 27 September 2019, Prime Minister Shinzo Abe, delivered a speech at the Europa Connectivity Forum which re-emphasized Japan's commitment to "from now choose ten priority countries in Africa each year for the next three years, for a gross total of thirty countries, and provide their officials with training in sovereign debt and risk management."⁵⁴

On 27 September 2019, during the official announcement of EU-Japan Connectivity Partnership, the Prime Minister of Japan, Shinzo Abe, and the President of the European Commission, Jean-Claude Juncker, promised Africa to be the "geographical spaces of special concern for the new partnership."⁵⁵

Japan has taken actions to enable the development of digital infrastructure in the Africa region, but has not taken specific actions to address digital infrastructure development in isolated/excluded/underserved countries.

Thus, Japan receives a score of 0.

Analyst: Lauren Hung

United Kingdom: +1

The United Kingdom has fully complied with its commitment to enable digital infrastructure, by enabling digital infrastructure in the African region and in multiple isolated/excluded/underserved countries.

On 6 May 2019, Secretary of Britain's Department of International Development (DFID) urged "basic connectivity of underserved communities, digital skills and investment in EdTech solutions, support in digital ID [identification] deployment, partnerships on digital financial services, and the promotion of digital ecosystems and entrepreneurship." The secretary, however, did not elaborate on the specific plans to improve such conditions.

On 14 October 2019, United Kingdom's Minister for Africa, Andrew Stephenson, announced the UK-Africa Investment Summit which will take place on 20 January 2020. The summit aims to "mobilise new and substantial investment to create jobs and boost mutual prosperity"⁵⁷ through commercial partnerships in building technological infrastructure.⁵⁸ Additionally, it was announced

⁵² Japan-Botswana Foreign Ministers' Meeting, Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/afr/af2/bw/page3e_001073.html

⁵³ Japan-Botswana Foreign Ministers' Meeting, Japan Ministry of Foreign Affairs (Tokyo) 29 August 2019. Access Date: 28 December 2019. https://www.mofa.go.jp/afr/af2/bw/page3e 001073.html

⁵⁴ "Japan and the EU: The Strong and Steady Pillars Supporting Many Bridges"— Keynote Speech by the Prime Minister at the Europa Connectivity Forum, Prime Minister of Japan and His Cabinet (Tokyo) 27 September 2019. Access Date: 21 April 2020. https://japan.kantei.go.jp/98 abe/statement/201909/_00003.html

Discours d'ouverture du Président Jean-Claude Juncker au Europa Connectivity Forum, European Comission (Brussels) 27 September 2019. Access Date: 21 April 2020.

https://ec.europa.eu/commission/presscorner/detail/fr/SPEECH_19_5909

Achieving Africa's Digital Transformation is an Ambition that Requires Game-changing cooperation, World Bank (Washington D.C) May 6, 2019. Access Date: 15 December 2019.

https://www.worldbank.org/en/news/feature/2019/05/06/achieving-africas-digital-transformation-is-an-ambition-that-requires-game-changing-cooperation.

⁵⁷ UK-Africa Investment Summit 2020, Government of the United Kingdom (London) N.D. Access Date: 16 December 2019. https://www.gov.uk/government/topical-events/uk-africa-investment-summit-2020/about.

⁵⁸ FT Africa Summit 2019: Minister for Africa's speech, Government of the United Kingdom (London) 14 October 2019. Access Date: 15 December 2019. https://www.gov.uk/government/speeches/speech-by-andrew-stephenson-minister-for-africa-to-ft-africa-summit-october-2019.

that an Infrastructure Commission was established to secure sustainable development and technological innovation in Africa.⁵⁹

On 20 January 2020, the UK held the UK-Africa Investment Summit in London with 21 African countries represented.⁶⁰ DFID funded GBP45 million to the "Digitial Access Program" to increase connectivity, digital skills of margianlized communitity, build cybersecurity capacity and establish local Tech Hubs to grow local digitial economies and empower startups with technical skills⁶¹ The Digital Access programs will be implemented across Kenya, Nigeria and South Africa.⁶² The CDC Group, the UK's development financial inctitution, also plans to invest up to GBP2 billion in Africa over the next two years.^{63,64}

United Kingdom has taken actions to enabled digital infrastructure in the Africa region and in multiple isolated/excluded/underserved countries.

Thus, the United Kingdom receives a score of +1.65

Analyst: Michael Levinson

United States: -1

The United States has not complied with its commitment to enable digital infrastructure in the Africa region and or in one isolated/excluded/underserved country.

On 30 September 2019, the U.S. International Development Finance Corporation (DFC) in partnership with Atlas Mara announced an agreement to provide USD200 million in financing for the Union Bank of Nigeria to support inclusive lending across Nigeria. 66 The loan will enable

⁵⁹ FT Africa Summit 2019: Minister for Africa's speech, Government of the United Kingdom(London14 October 2019. Access Date: 15 December 2019. https://www.gov.uk/government/speeches/speech-by-andrew-stephenson-minister-for-africa-to-ft-africa-summit-october-2019.

 $^{^{60}}$ UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20 January 2020. Access Date: 21 April 2020.

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/859314/2020_01 _20_AIS_-_UK_Government_Statement_-_Final_Version.pdf ⁶¹ UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20

⁵¹ UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20 January 2020. Access Date: 21 April 2020.

 $https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/859314/2020_01 \\ _20_AlS_-UK_Government_Statement_-Final_Version.pdf$

⁶² UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20 January 2020. Access Date: 21 April 2020.

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/859314/2020_01 _20_AIS_-_UK_Government_Statement_-_Final_Version.pdf ⁶³ UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20

⁶³ UK Government Statement UK-Africa Investment Summit 2020, Government of the United Kingdom (London) 20 January 2020. Access Date: 21 April 2020.

https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/859314/2020_01 _20_AIS_-_UK_Government_Statement_-_Final_Version.pdf G4 UK aims to be Africa's partner of choice for trade and investment, Government of the United Kingdom (London) 20

⁶⁴ UK aims to be Africa's partner of choice for trade and investment, Government of the United Kingdom (London) 20 January 2020. Access Date: 14 April 2020. https://www.gov.uk/government/news/uk-aims-to-be-africas-partner-of-choice-for-trade-and-investment

⁶⁵ This non-compliance was determined after a deep search of the following websites: www.gov.uk, www.worldbank.org, www.bbc.com, www.economist.com, www.ft.com.

Atlas Mara, OPIC and UBN Partner to Fund \$200 Million for Inclusive Lending in Nigeria, US International Development Finance Corporation (Washington). 30 September 2019. Access Date: 30 December 2019. https://www.dfc.gov/media/opic-press-releases/atlas-mara-opic-and-ubn-partner-fund-200-million-inclusive-lending

investments in digitization, lending to Small and Medium Enterprises and funding for women-led businesses as part of the 2X Women's Initiative.⁶⁷

On 12 November 2019, at the Africa Investment Forum in Johannesburg, South Africa, Adam Boehler, Chief Executive Officer of the DFC, announced at the first disbursement of a USD40 Million loan to Tetra4 Proprietary Ltd. to support the development of critical gas infrastructure and advance energy security in South Africa.⁶⁸ The project will introduce new technology to South Africa with important applications in telecommunications and other sectors.⁶⁹

On 17 March 2020, US Secretary of State, Mike Pompeo, touted potential investment opportunities in Africa as an alternative to the Chinese Belt and Road Initiative.⁷⁰

On 5 March 2020, the US announced a commitment to invest USD5 billion in Ethiopia through the DFC to support the nation's private sector.⁷¹

The United States has not taken actions to enable digital infrastructure in the Africa region and in multiple isolated/excluded/underserved countries.

Thus, the United States receives a score of -1.72

Analyst: Michael Levinson

European Union: +1

The European Union has fully complied with its commitment to enable digital infrastructure in the African region and in multiple isolated/excluded/underserved countries.

On 27 September 2019, during the official announcement of EU-Japan Connectivity Partnership, the Prime Minister of Japan, Shinzo Abe, and the President of the European Commission, Jean-Claude Juncker, promised Africa to be the "geographical spaces of special concern for the new partnership."⁷³

On 15 October 2019, the official launch of the "Digital Explorers" programme financed by the European Commission Directorate-General for Migration and Home Affairs took place in the

Finance Corporation (Washington, DC) 12 November 2019. Access Date: 28 December 2019. https://www.dfc.gov/media/press-releases/us-provides-financing-tetra4-develop-energy-infrastructure-south-africa

⁶⁹ Information Summary for the Public, OPIC (United States) N.D. Access Date: 15 December 2019. https://www.opic.gov/sites/default/files/files/9000083060.pdf.

⁶⁷ Atlas Mara, OPIC and UBN Partner to Fund \$200 Million for Inclusive Lending in Nigeria, US International Development Finance Corporation (Washington,DC). 30 September 2019. Access Date: 30 December 2019. https://www.dfc.gov/media/opic-press-releases/atlas-mara-opic-and-ubn-partner-fund-200-million-inclusive-lending ⁶⁸ U.S. Provides Financing to Tetra4 to Develop Energy Infrastructure in South Africa, U.S. International Development

Pompeo touts US investment as alternative to Chinese loans on Africa trip, France 24 (Paris) 17 March 2020. Access Date: 14 April 2020. https://www.france24.com/en/20200217-pompeo-touts-us-investment-as-alternative-to-chinese-loans-on-africa-trip.

⁷¹ US ready to back Ethiopian reform with \$5bn investment, Financial Times (London) 5 March 2020. Access Date: 14 April 2020. https://www.ft.com/content/b0c2963c-5e1a-11ea-8033-fa40a0d65a98.

⁷² This non-compliance was determined after a deep search of the following websites: www.dfc.gov, www.opic.gov, www.eda.gov, www.worldbank.org.

⁷³ Discours d'ouverture du Président Jean-Claude Juncker au Europa Connectivity Forum, European Comission (Brussels) 27 September 2019. Access Date: 21 April 2020. https://ec.europa.eu/commission/presscorner/detail/fr/SPEECH 19 5909

Lithuanian capital.⁷⁴ The programme aims to enhance the EU-African cooperation in information and communication technologies (ICT). ⁷⁵ Lithuanian experts will engage with Nigerian ICT specialists in efforts to digitalize public services, secure critical cyber infrastructures, and develop mobile products or e-commerce platforms in Africa and Nigeria. ⁷⁶ Elijus Čivilis, the Vice Minister of Economy and Innovation of the Republic of Lithuania stated: "the programme brings together public, non-profit and private organizations from EU, Lithuania and Nigeria and looks for innovative ways for exploiting the potential of digitalization."

On 12 November 2019, simultaneously in Luxembourg at the European Investment Bank (EIB) headquarters and at the Africa Investment Forum in Johannesburg, South Africa, the EIB launched the SheInvest initiative mobilising EUR1 billion for women across Africa. Guided by the 2X Challenge Criteria, the EIB aims to invest in projects, sectors and markets that have "transformative effects on gender equality and can increase the capacity of women and girls to participate in the economy and labour market." The initiative will provide technical assistance in providing capacity building and mentoring to women entrepreneurs to "better access finance" and to design "financial products tailored to their needs." The initiative will focus on investment in "innovative digital solutions and financial products" to reach women and girls often excluded from such services to "increase the economic opportunities and social inclusion."

On 18 December 2019, the European Union granted the "Africa Connect" project, EUR30 million to fund the implementation of the third phase of the project, connecting 800 academic institutions across the African continent with high-speed internet capacity and affordable connectivity.⁸² The fund will be distributed to three research and academic networks, each covering a different region: UbuntuNet Alliance (Eastern and Southern Africa), WACREN (Western and Central Africa), and ASREN (Northern Africa and Middle East). The European Commissioner for International Partnerships, Jutta Urpilainen stated: "affordable high-speed broadband connectivity enables African

⁷⁴ "Digital Explorers" at the Forefront of EU - Africa Digital Partnership, Enterprise Lithuania (Vilnius) 17 October 2019. Access Date: 10 December 2019. https://www.enterpriselithuania.com/en/news/digital-explorers-forefront-eu-africa-digital-partnership/

⁷⁵ "Digital Explorers" at the Forefront of EU - Africa Digital Partnership, Enterprise Lithuania (Vilnius) 17 October 2019. Access Date: 10 December 2019. https://www.enterpriselithuania.com/en/news/digital-explorers-forefront-eu-africa-digital-partnership/

^{76 &}quot;Digital Explorers" at the Forefront of EU - Africa Digital Partnership, Enterprise Lithuania (Vilnius) 17 October 2019. Access Date: 10 December 2019. https://www.enterpriselithuania.com/en/news/digital-explorers-forefront-eu-africa-digital-partnership/

[&]quot;Digital Explorers" at the Forefront of EU - Africa Digital Partnership, Enterprise Lithuania (Vilnius) 17 October 2019. Access Date: 10 December 2019. https://www.enterpriselithuania.com/en/news/digital-explorers-forefront-eu-africa-digital-partnership/

⁷⁸ SheInvest-New Initiative to mobilise EUR 1 billion for women across Africa, European Investment Bank (Luxembourg) 12 November 2019. Access Date: 30 December 2019 https://www.eib.org/en/press/all/2019-306-sheinvest-new-initiative-to-mobilise-eur-1-billion-for-women-across-africa

⁷⁹ SheInvest-New Initiative to mobilise EUR 1 billion for women across Africa, European Investment Bank (Luxembourg) 12 November 2019. Access Date: 30 December 2019 https://www.eib.org/en/press/all/2019-306-sheinvest-new-initiative-to-mobilise-eur-1-billion-for-women-across-africa

⁸⁰ SheInvest-New Initiative to mobilise EUR 1 billion for women across Africa, European Investment Bank (Luxembourg) 12 November 2019. Access Date: 30 December 2019 https://www.eib.org/en/press/all/2019-306-sheinvest-new-initiative-to-mobilise-eur-1-billion-for-women-across-africa

⁸¹ SheInvest-New Initiative to mobilise EUR 1 billion for women across Africa, European Investment Bank (Luxembourg) 12 November 2019. Access Date: 30 December 2019 https://www.eib.org/en/press/all/2019-306-sheinvest-new-initiative-to-mobilise-eur-1-billion-for-women-across-africa

⁸² Africa-Europe Alliance: EU boosts pan-African Internet connectivity with €30 million, European Commission (Brussels) 18 December 2019. Access Date: 18 December 2019. https://ec.europa.eu/europeaid/news-and-events/africa-europe-alliance-eu-boosts-pan-african-internet-connectivity-eu30-million_en

youths, students, and researchers to boost collaborative scientific research with their peers around the world to help them tackle challenges in Africa. This is an important step towards tackling the digital divide."83

On 27 January 2020, the EIB signed a partnership with UNICEF to help equip children in South and West Africa, Central Asia and Europe with the digital, entrepreneurial and business skills demanded by the labour market, through equitable education. European Commissioner for Jobs and Social Rights Nicolas Schmit stated: "The social agenda of this European Commission aims for a more certain future for our children and young people. We want to protect them from poverty and make sure they have access to the skills and training they need to navigate the green and digital transitions."

On 27 February 2020, EIB President Werner Hoyer announced at the EIB-UN Habitat Africa Day 2020 conference in Dakar, a total of EUR63 million new financing by the EIB to promote access to digital finance, banking skills development, new job opportunities and the stimulation of infrastructure development in Senegal and Africa.⁸⁷

On 27 February 2020, the European Union Commission and the African Union Commission (AUC) agreed during the 10th AUC-EC Commission-to-Commission (C2C) meeting in Addis Ababa to stimulate digital infrastructure and establish a single secured digital market in Africa by 2030.88 The EU and AUC also agreed on promoting digital entrepreneurship and innovation in addition to the skill development of youth to meet with the demands of digital economy and ICT markets.89

On 9 March 2020, the European Commission and the High Representative for Foreign Affairs and Security Policy published the initiative "Towards a comprehensive Strategy with Africa." The strategy sets out a roadmap to promote joint cooperation and partnerships between the European

⁸³ Africa-Europe Alliance: EU boosts pan-African Internet connectivity with €30 million, European Commission (Brussels) 18 December 2019. Access Date: 18 December 2019. https://ec.europa.eu/europeaid/news-and-events/africa-europe-alliance-eu-boosts-pan-african-internet-connectivity-eu30-million_en

⁸⁴ European Investment Bank and UNICEF partner to help improve access to quality education and protect children from climate change, UNICEF (New York) 27 January 2020. Access Date: 18 February 2020.

https://www.unicef.org/press-releases/european-investment-bank-and-unicef-partner-help-improve-access-quality-education

⁸⁵ European Investment Bank and UNICEF partner to help improve access to quality education and protect children from climate change, UNICEF (New York) 27 January 2020. Access Date: 18 February 2020.

https://www.unicef.org/press-releases/european-investment-bank-and-unicef-partner-help-improve-access-quality-education

⁸⁶ European Investment Bank and UNICEF partner to help improve access to quality education and protect children from climate change, UNICEF (New York) 27 January 2020. Access Date: 18 February 2020.

https://www.unicef.org/press-releases/european-investment-bank-and-unicef-partner-help-improve-access-quality-education

⁸⁷ President Macky Sall and EIB President welcome EUR 63 million of new deals to support business growth and banking skills in Senegal and across Africa, European Investment Bank (Luxembourg) 27 February 2020. Access Date: 13 March 2020 https://www.eib.org/en/press/all/2020-071-president-macky-sall-and-eib-president-welcome-eur-63-million-of-new-deals-to-support-business-growth-and-banking-skills-in-senegal-and-across-africa

⁸⁸ 10th African Union Commission-European Commission Meeting-Joint Communique, European Commission (Brussels) 29 February 2020. Access Date: 8 March 2020.

https://ec.europa.eu/commission/presscorner/detail/en/statement 20 365

⁸⁹ 10th African Union Commission-European Commission Meeting-Joint Communique, European Commission (Brusses) 29 February 2020. Access Date: 8 March 2020.

https://ec.europa.eu/commission/presscorner/detail/en/statement_20_365

Joint communication to the European Parliament and the Council: Towards a comprehensive Strategy with Africa, European Commission (Brussels) 9 March 2020. Access Date: 30 March 2020. https://ec.europa.eu/international-partnerships/system/files/communication-eu-africa-strategy-join-2020-4-final en.pdf

Union and the African Union in five key sectors including digital transformation. 91 The strategy proposes boosting Africa's digital transformation through actions such as investing in digital infrastructure, expanding digital access, promotion of e-governance and digital financial services, in addition to the digitalisation of public administration. 92

The European Union has taken actions to enable digital infrastructure in multiple African regions and multiple isolated/excluded/underserved countries.

Thus, the European Union receives a score of +1.

Analyst: Omar Abdellatif

⁹¹ Joint communication to the European Parliament and the Council: Towards a comprehensive Strategy with Africa, European Commission (Brussels) 9 March 2020. Access Date: 30 March 2020. https://ec.europa.eu/international-partnerships/system/files/communication-eu-africa-strategy-join-2020-4-final_en.pdf
⁹² Joint communication to the European Parliament and the Council: Towards a comprehensive Strategy with Africa,

²² Joint communication to the European Parliament and the Council: Towards a comprehensive Strategy with Africa European Commission (Brussels) 9 March 2020. Access Date: 30 March 2020. https://ec.europa.eu/international-partnerships/system/files/communication-eu-africa-strategy-join-2020-4-final_en.pdf